




Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click [Here](#).

Technical Documents

Issues with the **See Tech Doc.** notation have technical documents available on the Release Pop-Up and Help Guide.

Issues with  notation denotes this issue was a customer idea taken from the idea portal.

Bug Fix

Accounts Receivable

APTA-2783

Accounts Receivable: There was an issue where the comment in the invoice header would clear upon saving. This has been resolved.

Payroll

APTAFUND-3831

Overtime Allocations: There was an issue where overtime allocation using the OT details button was not allowing entries. This issue has been resolved.

Comeback

Accounts Payable

APTAFUND-3843

Accounts Payable Warrants: There was an issue when the enlarged font was added to the numeric amount field for AP warrants. This field has been corrected to enable larger payment amounts for AP warrants without increase the box size.

Federal/State Regulation

Payroll

AFD-215

2024-W2 Data Export: The 2024 W-2 data export is now available.

APTAFUND-3813

Symmetry Tax Updates: STE-2024-R7a and STE-2024-R9 have been added. These updates cover increases for Pennsylvania LST rates as well as the Kansas Annual Allowance increase.





Reports

APTAFUND-3631

CO December Staff Assignment Report: 23-24 Reporting now available.

APTAFUND-3620

CO December Staff Profile Report: 24-25 Reporting now available.

Improvement

Accounts Payable

APTAFUND-3247

Vendor Management: The requirement to enter banking information when choosing External Payment as the payment method has been removed. Now when using this method for non-check or non-ACH payments, you are no longer required to enter this information.

Accounts Receivable

APTAFUND-3499


Accounts Receivable: Accounts Receivable Invoice transactions posted to ledger using DBO as the user in lieu of name of the actual user. We have improved this feature to now show the posting user.

APTAFUND-3313

Accounts Receivables: An improvement was made to the Recurring Billing Item screen allowing more characters to be used when naming the Recurring Billing Items for ease of use and better workflow.

Human Resources

APTAFUND-3834

ME Personnel Status Code: Per an idea in the idea portal some changes were made to the Personnel Status Code. The Personnel Status Code field has been added to the Master Position and the Employee Job. When selecting this field in the Master Position it will allow the default for the job to be set. The Personnel Status Code on the job will be used for reporting to MEPERS and lessen the need for edits of this field on the report. The Personnel Status Code on the Employee will continue to be used for the Unemployment reporting of seasonal or not.  **See Tech Doc.**






Payroll

APTA-2760

Payroll Liabilities Vouchers: There was an issue where payroll liability vouchers showed both included and excluded liabilities. With this improvement, paid liability vouchers will now only show what was paid within that voucher.

APTAFUND-3752

Payroll Register Details Screen: Per an idea in the idea portal, we have frozen the headers and footers of the Payroll Register Screen for ease of use and better workflow. 

Reports

APTAFUND-3877

Assignments Module: Changes have been made to allow for the usage of the Assignments module in Pennsylvania to assist in PIMS reporting. The Assignments Module will allow for ease of use and flexibility when reporting PIMS. Please contact Support if you would like more information.

APTAFUND-3887

Cash Receipts and Employee Document Acknowledgement Screens: An improvement was made to both screens to create consistency for client usage. Both screens will now feature frozen headers and footers for ease of use and better workflow.

APTAFUND-3606

KPERS Reporting: Kansas KPERS Reports will now allow for both reportable and non-reportable jobs. Using the jobs addenda in the deduction and excluding non-reportable jobs will now result in no reporting for these selected jobs.

APTAFUND-3796

Pennsylvania PIMS Staff Report: Improvements and updates have been made to the Pennsylvania PIMS Staff Report.

New Feature

Budget

APTAFUND-3131

Budget: The addition of the feature to add unit price and quantity to the Budget Item Details.

Payroll

APTAFUND-3853

System Deductions: Montana has now been added to the system deduction choices.






Reports

APTAFUND-3778

KPERS GASB Audit Report: To assist with KPERS audits, the GASB Audit report has been added per the specifications remitted by KPERS auditors. **See Tech Doc.**

APTAFUND-3753

Nebraska Special Education Financial Reporting: Per an idea in the idea portal, development has added this report in its beta version. To use this new reporting please review the tech doc for set up requirements. If you have any questions, please contact support for assistance.  **See Tech Doc.**

APTAFUND-3797

Pennsylvania PIMS Safe Schools Report: A new PIMS report has been added for reporting to the Pennsylvania Department of Education. This is in addition to the PIMS Staff report. Use the parameters to select which you would like to produce. **See Tech Doc.**

